



Group Structure and Tax Review – Outline

Why we developed this service?

If your income after salaries is in excess \$200,000 have you capitalised on the tax changes that have taken place over the last few years?

Are you aware there is an opportunity for you to achieve a long term deferral of at least \$10,000 in tax per annum?

If your business has a high net profit there are a number of opportunities that recent tax changes will allow you to benefit from. These include :

- Safeguarding your assets from creditors and predators
- Future proofing your group of companies, by building a robust structure that allows for long term growth
- Optimising tax planning opportunities

Quay Accountants want to work with you to ensure that you are maximising these opportunities.

Who should get a review?

If you have a group of companies with an annual net profit after salaries of more than \$200,000 then you should meet with us for a free consultation.

What is involved?

You will have a free 60 minute consultation with an experienced QAL team member, reviewing your unique situation. Afterwards we will prepare for you a comprehensive proposal outlining your options and the benefits of any restructure.

When should I get a review?

We believe as soon as possible. The earlier we are able to complete this project the earlier you start maximising asset protection, future proofing your group of companies and start maximising the potential long term tax deferral.

Call Quay Accountants now on 07 308 4414 (Whakatane) or 07 578 6069 (Tauranga) to discuss a review of your Group Structure

Benefits of a Group Structure and Tax Review

- You will have a commercially realistic group structure that maximises your asset protection
- You will have the ability to offset profits in one company against losses in another in a tax efficient manner (if applicable)
- Your structure will be easy to understand and operate from a compliance point of view
- You will have the ability to achieve a long term tax deferral of **\$500 per \$10,000** income every year
- You can have peace of mind knowing that you have a sufficiently robust structure to last for the long term
- It can potentially avoid you needing for Trustee signing of documentation, as your holding company can own many assets instead of Trust
- It allows for ease of entry and exit for shareholders now and into the future (succession planning and sale issues)
- Working with recent tax changes will provide you with greater tax efficiency
- You will have the ability to maximise utilisation of existing tax losses (if applicable)
- You can rest assured that you are able to stand scrutiny by Inland Revenue in the event of an audit
- You know your assets are protected using limitation of liability and security mechanisms; “protecting you from creditors and predators”